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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NWD (MTN) LIMITED**

(incorporated in the British Virgin Islands with limited liability)  
(as Issuer)



(incorporated in Hong Kong with limited liability)

**(Stock code: 00017)**

(as Guarantor)

**U.S.\$200,000,000 5.875 per cent. Guaranteed Notes due 2027 (the “Notes”)  
(Stock Code: 5321) to be issued under the U.S.\$7,000,000,000  
Medium Term Note Programme (the “Programme”)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**HSBC      Mizuho Securities      Morgan Stanley      Standard      UBS  
Chartered Bank**

**Joint Social and Green Structuring Banks**

**HSBC      UBS**

(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 18 January 2022 and the pricing supplement

dated 8 June 2022. The listing of and permission to deal in the Notes is expected to become effective on or about 17 June 2022.

Hong Kong, 16 June 2022

*As the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; Mr. Ip Yuk-Keung, Albert; and Mr. Chan Johnson Ow.*

*As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Chi-Kong, Adrian; Mr. Sitt Nam-Hoi; Mr. Wong Man-Hoi; Mr. Lau Fu-Keung; Mr. Hui Chi-Fai, Casey; and Mr. Yam Yuen-Tung.*